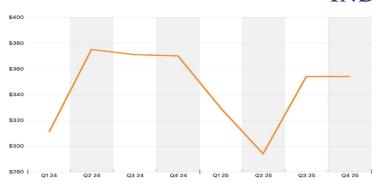
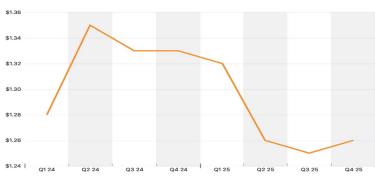
OCEANSIDE MARKET REPORTS AND COMPS THIRD QUARTER 2025

INDUSTRIAL



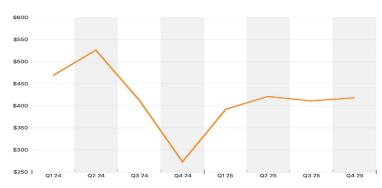


GROSS ASKING SALES PRICE

GROSS ASKING RENT PSF

YTD SALES AND LEASING SNAP SHOT					
Average Market Cap Rate	6.2%	YTD Net Absorption PSF	(1,992)		
Average Asking Sales Price PSF	\$354	Available SF	547,710		
Average Monthly Asking Rent PSF	\$1.25	Vacancy Rate	4.2%		
Inventory Buildings	396	Inventory SF	9,171,738		

OFFICE





GROSS ASKING SALES PRICE

GROSS ASKING RENT PSF

YTD SALES AND LEASING SNAP SHOT				
Average Market Cap Rate	8.8%	YTD Net Absorption PSF	(8,841)	
Average Asking Sales Price PSF	\$411	Available SF	161,015	
Average Monthly Asking Rent PSF	\$2.69	Vacancy Rate	7.0%	
Inventory Buildings	163	Inventory SF	1,967,938	

STATISTICS AND GRAPHS BASED ON INFORMATION PROVIDED BY COSTAR REALTY INFORMATION INC. 10.20.2025

SAN DIEGO COMMERCIAL

TIM CLEPPER - PRESIDENT
380 S. MELROSE DR., SUITE 367, VISTA, CA 92081
TIM@SANDIEGOCOMMERCIAL.INFO WWW.SANDIEGOCOMMERCIAL.INFO
CA DRE BROKER #: 01354303

RECENTLY SOLD IN OCEANSIDE



303 Via Del Monte Sale Date: 09/16/2025 Sale Price: \$3,090,000 - (\$290.85/PSF) 10,624 SF - Warehouse .83 Acre Parcel



1605 Ord Way, Building 4-H Sale Date: 08/26/2025 Sale Price: \$2,725,000 - (\$315.36/PSF) 8,641 SF - Warehouse .63 Acre Parcel



1332 & 1336 Rocky Point Drive 2 Property Portfolio Sale Date: 07/18/2025 Sale Price: \$14,715,000 - (\$288.07/PSF) 51,081 SF - Warehouse 2.48 Acre Parcel



4136 Avenida De La Plata Sale Date: 04/17/2025 Sale Price: \$4,961,5000 - (\$297.70/PSF) 16,666 SF - Manufacturing 1.08 Acre Parcel

FOR LEASE AVAILABILITY BASED ON INFORMATION PROVIDED BY COSTAR REALTY INFORMATION INC. 10.9.2025
PHOTOS ADAPTED FROM COSTAR FLYERS AND WEBSITE

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ON THE MARKET FOR SALE IN OCEANSIDE



2550 Jason Court
12,945 SF - Manufacturing
.79 Acre Parcel
Heavy Power
Clear Height: 20'
2 Grade Level Doors
Investment or Owner User
Call For Pricing



2625 Temple Heights Drive
43,520 SF - Manufacturing
2.33 Acre Parcel
Heavy Power
Clear Height: 24'
3 Grade Level Doors and 3 Dock High Doors
\$11,900,000 (\$273.44/PSF)

FOR SALE AVAILABILITY BASED ON INFORMATION PROVIDED BY COSTAR REALTY INFORMATION INC. 10.9.2025

PHOTOS ADAPTED FROM COSTAR FLYERS AND WEBSITE

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ON THE MARKET FOR LEASE IN OCEANSIDE



4123 Avenida De La Plata 5,364 SF Industrial Building Sublease Rate: \$9,100 Gross/Month



2555 Jason Court 18,920 SF - Manufacturing \$1.25 NNN/PSF



1332 Rocky Point Drive 28,308 SF - Warehouse \$1.20 NNN/PSF



4056 Calle Platino 58,977 SF - Warehouse Call For Pricing



1816 Ord Way 28,475 SF - Warehouse \$1.10 NNN/PSF



1340 Rocky Point Drive 22,667 SF - Warehouse \$1.00 NNN/PSF



2620 Temple Heights Drive 34,168 SF - Manufacturing \$.95 NNN/PSF



1349 Rocky Point Drive 5,244 SF Building \$1.50 Gross/PSF/Month

Lease availability based on information provided by CoStar Realty Information Inc. 10.9.2025

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