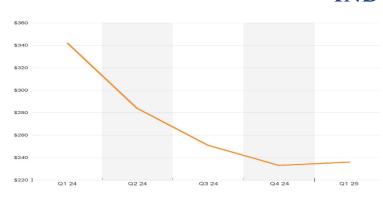
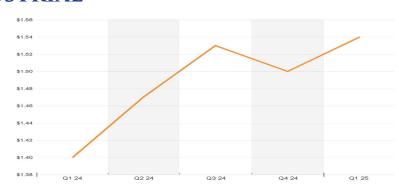
ESCONDIDO MARKET REPORTS AND COMPS YEAR-END 2024

INDUSTRIAL



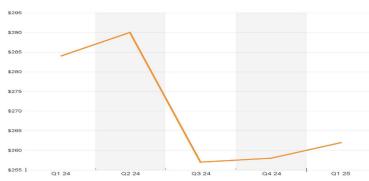


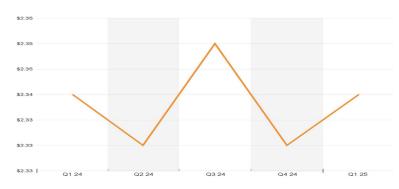
GROSS ASKING SALES PRICE

GROSS ASKING RENT PSF

YTD SALES AND LEASING SNAP SHOT				
Average Market Cap Rate	6.1 %	YTD Net Absorption PSF	12,884	
Average Asking Sales Price PSF	\$233	Available SF	356,622	
Average Monthly Asking Rent PSF	\$1.50	Vacancy Rate	1.5%	
Inventory Buildings	637	Inventory SF	7,583,695	

OFFICE





GROSS ASKING SALES PRICE

GROSS ASKING RENT PSF

YTD SALES AND LEASING SNAP SHOP					
Average Market Cap Rate	8.5%	YTD Net Absorption PSF	20,036		
Average Asking Sales Price PSF	\$258	Available SF	433,221		
Average Monthly Asking Rent PSF	\$2.33	Vacancy Rate	8.5%		
Inventory Buildings	308	Inventory SF	2,623,733		

STATISTICS AND GRAPHS BASED ON INFORMATION PROVIDED BY COSTAR REALTY INFORMATION INC. 01.20.2025

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TIM CLEPPER - PRESIDENT
380 S. MELROSE DR., SUITE 367, VISTA, CA 92081
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RECENTLY SOLD IN ESCONDIDO



518 W Washington Avenue Sale Date: 01/02/2025 Sale Price: \$3,300,000 - (\$225.44/PSF) 14,638 SF - Flex 0.80 Acre Parcel



2645 Auto Park Way Sale Date: 12/02/2024 Sale Price: \$3,275,000 - (\$409.38/PSF) 8,000 SF - Warehouse 0.50 Acre Parcel



1960 Citracado Parkway Sale Date: 11/14/2024 Sale Price: \$38,760,500 - (\$437.71/PSF) 88,552 SF - Service 7.59 Acre Parcel



475 Corporate Drive Sale Date: 10/10/2024 Sale Price: \$3,000,000 - (\$349.12/PSF) 8,593 SF - Warehouse 0.81 Acre Parcel



1310-1344 Industrial Avenue Sale Date: In Escrow Sale Price: \$7,920,000 - (\$217.28/PSF) 36,450 SF - Warehouse 2.06 Acre Parcel



530 Opper Street Sale Date: In Escrow Sale Price: \$4,681,800 - (\$225.00/PSF) 20,808 SF - Manufacturing 1.52 Acre Parcel

FOR LEASE AVAILABILITY BASED ON INFORMATION PROVIDED BY COSTAR REALTY INFORMATION INC. 01.19.2025
PHOTOS ADAPTED FROM COSTAR FLYERS AND WEBSITE

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ON THE MARKET FOR SALE IN ESCONDIDO



1550 Sterling Court 4,140 SF - Manufacturing 0.27 Acre Parcel M-2 Zoned \$1,490,400 - (\$360.00/PSF)



2048 Aldergrove Avenue 6,750 SF - Flex/Light Manufacturing 0.60 Acre Parcel Clear Height: 16' \$2,365,000 - (\$350.37/PSF)



530 Opper Street 20,808 SF - Manufacturing (2 Buildings) 1.52 Acre Parcel Clear Height: 18' \$4,681,800 - (\$225.00/PSF)



2426 Auto Park Way 13,000 SF - Flex/Light Manufacturing 0.37 Acre Parcel 2 Grade Doors \$4,200,000 - (\$323.08/PSF)



950 Borra Place 27,980 SF - Warehouse 3 Grade Doors 1.50 Acre Parcel Call For Pricing



1310-1344 Industrial Avenue 36,450 SF - Warehouse 2.06 Acre Parcel Investment Sale \$7,920,000 - (\$217.28/PSF)

For Sale availability based on information provided by CoStar Realty Information Inc. 01.19.2025 Photos adapted from CoStar Flyers and Website

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ON THE MARKET FOR LEASE IN ESCONDIDO



2057 Aldergrove Avenue 42,333 SF - Manufacturing 2.49 Acre Parcel with Yard Call For Pricing - Sublease



950 Borra Place 27,980 SF - Warehouse 1.50 Acre Parcel \$1.45 NNN/PSF



520 S Andreasen Drive 10,595 SF - Manufacturing 0.25 Acre Parcel \$1.30 NNN/PSF



2061 Aldergrove Avenue 25,925 SF - Warehouse 1.62 Acre Parcel Call For Pricing



2320 Meyers Avenue 54,073 SF - Warehouse 2.69 Acre Parcel \$1.33 IG/PSF



325 State Place 21,245 SF - Warehouse 0.90 Acre Parcel \$1.29 NNN/PSF



499 Hale Avenue, Bldg. D 7,470 SF - Showroom 2.40 Acre Parcel Call For Pricing



Lot 16-18 Citracado Parkway 58,502 SF - Manufacturing 7.12 Acre Parcel Call For Pricing - Available January 2025

Lease availability based on information provided by CoStar Realty Information Inc. 01.19.2025

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