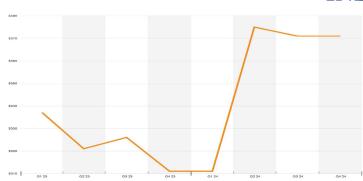
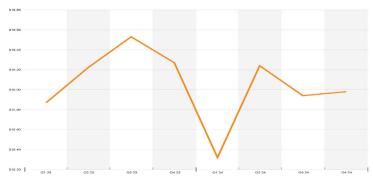
OCEANSIDE MARKET REPORTS AND COMPS THIRD QUARTER 2024

INDUSTRIAL



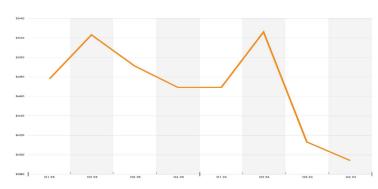


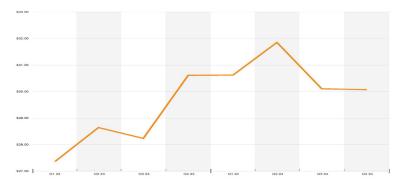
GROSS ASKING SALES PRICE

GROSS ASKING RENT PSF

YTD SALES AND LEASING SNAP SHOT				
Average Market Cap Rate	6.3%	YTD Net Absorption PSF	(45,111)	
Average Asking Sales Price PSF	\$371	Available SF	552,961	
Average Monthly Asking Rent PSF	\$1.33	Vacancy Rate	5.0%	
Inventory Buildings	399	Inventory SF	9,043,568	

OFFICE





GROSS ASKING SALES PRICE

GROSS ASKING RENT PSF

YTD SALES AND LEASING SNAP SHOT				
Average Market Cap Rate	8.5%	YTD Net Absorption PSF	12,546	
Average Asking Sales Price PSF	\$300	Available SF	180,142	
Average Monthly Asking Rent PSF	\$2.51	Vacancy Rate	7.9%	
Inventory Buildings	165	Inventory SF	1,920,598	

STATISTICS AND GRAPHS BASED ON INFORMATION PROVIDED BY COSTAR REALTY INFORMATION INC. 10.20.2024

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380 S. MELROSE DR., SUITE 367, VISTA, CA 92081
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RECENTLY SOLD IN OCEANSIDE



1816 Ord Way - Bldg. 2-U Sale Date: 06/07/2024 Sale Price: \$6,999,000 - (\$245.79/PSF) 28,475 SF - Warehouse 1.26 Acre Lot 2 Grade Doors Clear Height: 24.8"



Sold by San Diego Commercial
4129 Avenida De La Plata
Sale Date: 05/10/2024
Sale Price: \$1,680,000 - (\$300.00/PSF)
5,600 SF - Manufacturing
0.42 Acre Lot
1 Grade Door
Clear Height: 18'



3750 Oceanic Way, Suite 404 Sale Date: 06/24/2024 Sale Price: \$1,330,000 - (\$332.50/PSF) 4,000 SF - Distribution Condo Heavy Power Clear Height: 20'



Sold By San Diego Commercial 3644 Ocean Ranch Blvd. Sale Date: 07/16/2024 Sale Price: \$840,000 - (\$295.46/PSF) 2,843 SF - Industrial Condo Open Office

For Lease availability based on information provided by CoStar Realty Information Inc. 10.17.2024 Photos adapted from CoStar Flyers and Website

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ON THE MARKET FOR SALE IN OCEANSIDE



1800-1804 Ord Way 5,700 SF - Warehouse Condo 0.31 Acre Lot Clear Height: 22' Call For Pricing



2600 Temple Heights Drive 13,248 SF - Manufacturing 1.10 Acre Lot Clear Height: 16' \$5,250,000 - (\$396.29/PSF)



179 and 271 Roymar Road 16,800 SF - Manufacturing 1.19 Acre Lot \$4,900,000 - (\$291.00/PSF) 5.5% Cap Rate on In-Place Income



1609 Ord Way, Bldg. 4-B 8,306 SF - Warehouse 0.35 Acre Lot Clear Height: 22' 1 Oversized Door \$2,616,390 - (\$315.00/PSF)

FOR SALE AVAILABILITY BASED ON INFORMATION PROVIDED BY COSTAR REALTY INFORMATION INC 10.17.2024
PHOTOS ADAPTED FROM COSTAR FLYERS AND WEBSITE

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ON THE MARKET FOR LEASE IN OCEANSIDE



4056 Calle Platino 58,977 SF - Warehouse Call For Pricing



1322 Rocky Point Drive 67,913 SF - Warehouse Call For Pricing



1332 Rocky Point Drive 28,308 SF - Warehouse Call For Pricing



4039 Calle Platino 30,082 SF - Warehouse \$1.28 NNN/PSF



1816 Ord Way Bldg. 2-U 28,475 SF - Warehouse \$1.30 NNN/PSF



3230 Production Avenue 10,000 SF - Manufacturing \$1.20 NNN/PSF



2625 Temple Heights Drive 21,676 SF - Manufacturing \$1.13 NNN/PSF



3977 Ocean Ranch Blvd. 25,000 SF - Distribution Call For Pricing

Lease availability based on information provided by CoStar Realty Information Inc. 10.17.2024

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