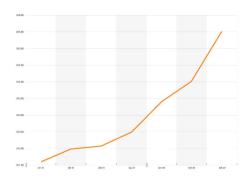
OCEANSIDE MARKET REPORTS AND COMPS SECOND QUARTER 2022



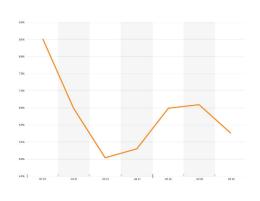
INDUSTRIAL



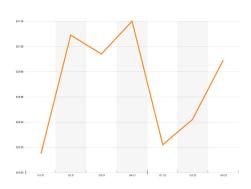
NET ABSORPTION IN SF

GROSS ASKING RENT PSF

YTD SALES AND LEASING SNAP SHOT				
Average Market Cap Rate	5.0%	YTD Net Absorption PSF	18,657	
Average Asking Sales Price PSF	\$340	Available SF	97,144	
Average Monthly Asking Rent PSF	\$1.17	Vacancy Rate	1.04%	
Inventory Buildings	399	Inventory SF	9,341,606	







VACANCY RATES

NET ABSORPTION IN SF

GROSS ASKING RENT PSF

YTD SALES AND LEASING SNAP SHOT				
Average Market Cap Rate	6.5%	YTD Net Absorption PSF	(2,002)	
Average Asking Sales Price PSF	\$258	Available SF	172,900	
Average Monthly Asking Rent PSF	\$2.20	Vacancy Rate	6.59%	
Inventory Buildings	167	Inventory SF	1,947,823	

STATISTICS AND GRAPHS BASED ON INFORMATION PROVIDED BY COSTAR REALTY INFORMATION INC. 07.31.2022

SAN DIEGO COMMERCIAL

TIM CLEPPER - PRESIDENT 380 S. MELROSE DR., SUITE 367, VISTA, CA 92081

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RECENTLY SOLD IN OCEANSIDE



3242 Production Ave. Sale Date: 06/27/2022 Sale Price: \$5,727,000(\$315.78/PSF) 18,136 SF - Manufacturing



2675 Vista Pacific Dr. Sale Date: 04/27/2022 Sale Price: \$8,400,000 (\$286.90/PSF) 29,279 SF - Warehouse



2843 Benet Rd. Sale Date: 03/02/2022 Sale Price: \$12,968,500 (\$431.22/PSF) 35,000 SF - Refrigeration/Cold Storage



3260 Production Ave. Sale Date: 04/04/2022 Price Not Disclosed 10,000 SF - Manufacturing



2600 Temple Heights Dr. Sale Date: 04/01/2022 Sale Price: \$2,850,000 (\$215.03/PSF) 13,248 SF - Manufacturing



2223 Willowbrook Dr., Bldg. 1 Sale Date: 03/11/2022 Sale Price: \$1,725,000 (\$199.28/PSF) 8,656 SF - Manufacturing



1632-1642 Ord Way, 1st Floor Sale Date: 06/16/2022 Sale Price: \$695,0000 (\$311.80/PSF) 2,229 SF - Ind. Warehouse Condo



3700 Oceanic Way Sale Date: 02/10/2022 Price Not Disclosed 9,222 SF - Service Condo

Sales Comps based on information provided by CoStar Realty Information Inc 07.28.2022 Photos adapted from CoStar Flyers and Website

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No warranty or representation is made to the accuracy of the foregoing information. Terms of sale or lease and availability are subject to change or withdrawal without notice.

ON THE MARKET FOR SALE IN OCEANSIDE



4127 Avenida De la Plata 4,438 SF - Manufacturing .25 Acre Lot 1 Grade Door Power: 400a Call For Pricing



2600 Temple Heights Dr. 13,248 SF - Manufacturing 1.1 Acre Lot 16' Clear Height Power: 200a/480v 3p Major Renovations Under Way \$4,756,000 (\$359.00/PSF)

For sale availability based on information provided by CoStar Realty Information Inc 07.28.2022 Photos adapted from CoStar Flyers and Website

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ON THE MARKET FOR LEASE IN OCEANSIDE



649 Benet Rd. 39,140 SF - Warehouse 2.29 Acre Lot Call For Pricing



1722 S Coast Highway 51,929 SF - Flex/Showroom 1.64 Acre Lot Call For Pricing



2017-2027 Oceanside Blvd. 5,502 SF - Service 1.74 Acre Lot \$1.25/NNN



2555 Jason Ct., Bldg. C 18,920 SF - Manufacturing 1.13 Acre Lot \$1.19/NNN



3801 Ocean Ranch Blvd., Bldg. A 12,540 SF - Distribution 3.81 Acre Lot \$1.45/NNN



1621 Ord Way, Bldg. 4-F 8,290 SF - Warehouse .44 Acre Lot \$1.40/NNN

For Lease availability based on information provided by CoStar Realty Information Inc. 07.28.2022 Photos adapted from CoStar Flyers and Website

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