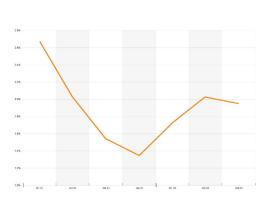
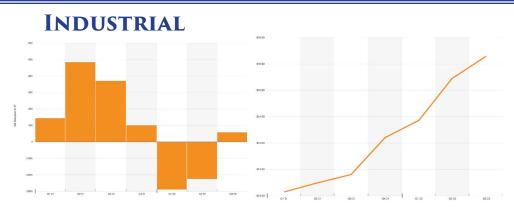
## ESCONDIDO MARKET REPORTS AND COMPS SECOND QUARTER 2022



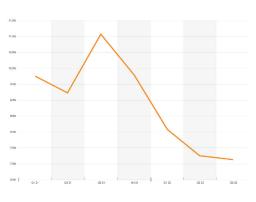


**VACANCY RATES** 

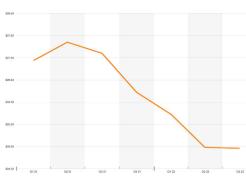
**NET ABSORPTION IN SF** 

**GROSS ASKING RENT PSF** 

YTD SALES AND LEASING SNAP SHOT				
Average Market Cap Rate	4.9%	YTD Net Absorption PSF	(22,531)	
Average Asking Sales Price PSF	\$321	Available SF	193,257	
Average Monthly Asking Rent PSF	\$1.27	Vacancy Rate	2.03%	
Inventory Buildings	635	Inventory SF	7,559,205	







**VACANCY RATES** 

**NET ABSORPTION IN SF** 

**GROSS ASKING RENT PSF** 

YTD SALES AND LEASING SNAP SHOT				
Average Market Cap Rate	6.3%	YTD Net Absorption PSF	21,667	
Average Asking Sales Price PSF	\$288	Available SF	379,272	
Average Monthly Asking Rent PSF	\$2.08	Vacancy Rate	7.3%	
Inventory Buildings	311	Inventory SF	2,636,648	

STATISTICS AND GRAPHS BASED ON INFORMATION PROVIDED BY COSTAR REALTY INFORMATION INC. 07.31.2022

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## **RECENTLY SOLD IN ESCONDIDO**



946 S Andreasen Dr.
Sale Date: 06/24/2022
Sale Price: \$6,586,000 (\$346.91/PSF)
18,985 SF - Manufacturing
1 Acre Lot
24' Clear Height
3 Grade Doors



2870 Executive Pl.
Sale Date: 06/23/2022
Sale Price: \$6,000,000 (\$292.26/PSF)
20,530 SF - Warehouse
1.35 Acre Lot
22' Clear Height
3 Grade Doors/Heavy Power



2225 Barham Dr.
Sale Date: 06/07/2022
Sale Price: \$2,560,000 (\$303.89/PSF)
8,424 SF - Manufacturing
.43 Acre Lot
30' Clear Height
5 Grade Doors



2061 Aldergrove Ave. Sale Date: 05/11/2022 Sale Price: \$7,588,500 (\$300.00/PSF) 25,295 SF - Warehouse 1.62 Acre Lot 24' Clear Height 5 Grade Doors/Heavy Power

Sales Comps based on information provided by CoStar Realty Information Inc. 07.28.2022 Photos adapted from CoStar Flyers and Website

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No warranty or representation is made to the accuracy of the foregoing information. Terms of sale or lease and availability are subject to change or withdrawal without notice.

## ON THE MARKET FOR SALE IN ESCONDIDO

Part of Portfolio Sale



240 N Andreasen. Dr. 3,475 SF - Service \$1,265,000 (\$364.03/PSF)



2321 Auto Park Way 3,824 SF - Warehouse \$1,300,000 (\$339.96/PSF)



480 S. Quince St., Bldg. A/B 9,410 SF - Flex/Light Mfg. For Sale Individually \$1,693,800 Part of Portfolio \$4,150,000 (\$181.67/PSF)



529 W. 4th Ave. 10,793 SF - Flex R&D For Sale Individually \$1,834,810 Part of Portfolio \$4,150,000 (\$181.67/PSF)



1991 Don Lee Pl., Bldg. A, B & C 25,788 SF - Warehouse \$6,500,000 - Investment 100% Leased



1223 Pacific Oaks Pl. 17,242 SF - Manufacturing Call For Pricing



1120-1140 Simpson Way 20,420 SF - Warehouse \$6,450,000 - As Part of Portfolio In Escrow



753 W Washington Ave. 25,514 SF - Service \$6,863,266 (\$269.00/PSF)

FOR SALE AVAILABILITY BASED ON INFORMATION PROVIDED BY COSTAR REALTY INFORMATION INC. 07.28.2022 PHOTOS ADAPTED FROM COSTAR FLYERS AND WEBSITE

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## ON THE MARKET FOR LEASE IN ESCONDIDO



2061 Aldergrove Ave. 25,295 SF - Warehouse Call For Pricing



900 S. Andreasen Dr. 20,178 SF - Warehouse Call For Pricing



920 S. Andreasen Dr. 6,833 SF - Manufacturing Call For Pricing



946 S. Andreasen Ave. 18,985 SF - Manufacturing Call For Pricing



2426 Auto Park Way 13,084 SF - Flex \$1.40/PSF



2511 Harmony Grove Rd. 23,080 SF - Warehouse Call For Pricing



1441 Montiel Rd. 7,182 SF - Warehouse Call For Pricing



753 W Washington Ave. 25,514 SF - Service \$1.30/PSF

Lease availability based on information provided by CoStar Realty Information Inc. 07.28.2022

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