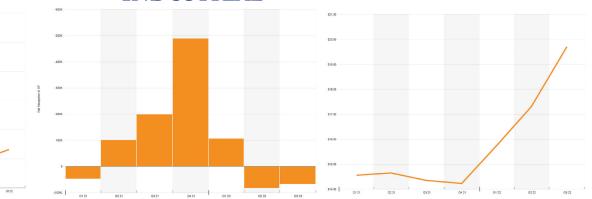
CARLSBAD MARKET REPORTS AND COMPS SECOND QUARTER 2022





VACANCY RATES

NET ABSORPTION IN SF

GROSS ASKING RENT PSF

YTD SALES AND LEASING SNAP SHOT					
Average Market Cap Rate	4.9%	YTD Net Absorption PSF	(82,042)		
Average Asking Sales Price PSF	\$308	Available SF	463,078		
Average Monthly Asking Rent PSF	\$1.44	Vacancy Rate	1.8%		
Inventory Buildings	235	Inventory SF	8,658,606		



OFFICE

VACANCY RATES

NET ABSORPTION IN SF

GROSS ASKING RENT PSF

YTD SALES AND	LEASING SNAP SHOT
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Average Market Cap Rate	6.5%	YTD Net Absorption PSF	108,827
Average Asking Sales Price PSF	\$318	Available SF	1,146,879
Average Monthly Asking Rent PSF	\$2.73	Vacancy Rate	11.3%
Inventory Buildings	335	Inventory SF	7,724,441

STATISTICS AND GRAPHS ADOPTED FROM AND BASED ON INFORMATION PROVIDED BY COSTAR REALTY INFORMATION INC. 07.31.2022

SAN DIEGO COMMERCIAL

TIM CLEPPER - PRESIDENT 380 S. MELROSE DR., SUITE 367, VISTA, CA 92081 TIM@SANDIEGOCOMMERCIAL.INFO WWW.SANDIEGOCOMMERCIAL.INFO CA BROKER #: 01354303 C: 760.402.4846 T: 760.599.4200 F: 760.599.4344

RECENTLY SOLD IN CARLSBAD



2776 Loker Ave. W Sale Date: 07/01/2022 Sale Price: \$5,915,500 (\$306.71/PSF) 19,287 SF - Warehouse on .59 Acres 21' Clear Height Heavy Power



1695 Faraday Ave. Sale Date: 06/21/2022 Sale Price: \$19,000,000 (\$301.29/PSF) 63,062 SF - Warehouse on 4.10 Acres 25' Clear Height Heavy Power



2281 La Palmas Dr. Sale Date: 04/01/2022 Sale Price: \$13,000,000 (\$334.66/PSF) 42,080 SF - Warehouse on 3.08 Acres 18' Clear Height 4 Grade Level Loading Doors Heavy Power



2717 Loker Ave. W Sale Date: 02/09/2022 Sale Price: \$3,300,000 (\$231.27/PSF) 14,269 SF - Industrial/Service on .36 Acres 16' Clear Height Power: 400a/120 - 208v 3p 4w 2 Drive In Doors

Sales Comps based on information provided by CoStar Realty Information Inc. 07.28.2022 Photos adapted from CoStar Flyers and website

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ON THE MARKET FOR SALE IN CARLSBAD



6144-6150 Innovation Way 12,159 SF on 5.55 Acre Lot Rare Flex Condo in Bressi Ranch Reception, Office and Break Area 22-24' Clear Height Asking Price: \$4,600,000 (\$378.32/PSF)



2221 Las Palmas Dr., Suites I & J 6,569 SF Condo Two Grade Level Roll Up Doors Approximately 40% Office Drive Around Access Asking Price: \$2,300,000 (\$350.13/PSF)



3246 Grey Hawk Ct., Bldg. M 6,226 SF Flex 13.99 Acre Lot Grade Loading 20' Clear Height 4,240 SF Office Space Asking Price: \$2,200,000 (\$353.36/PSF)

SAN DIEGO COMMERCIAL



1946 Kellogg Ave. 9,987 SF Flex/Light Distribution .79 Acre Lot 18' Clear Height Grade Loading 6,400 SF Office Space Asking Price: \$3,645,255 (\$365.00/PSF)

FOR SALE AVAILABILITY BASED ON INFORMATION PROVIDED BY COSTAR REALTY INFORMATION INC. 07.28.2022



ON THE MARKET FOR LEASE IN CARLSBAD



5993 Avenida Encinas 19,514 SF - Showroom Call For Pricing



5235 Avenida Encinas 5,162 SF - Flex R&D Call For Pricing



2081 Faraday Ave. 152,000 SF - Manufacturing Call For Pricing



2717 Loker Ave. W 5,372 SF - Service \$1.60/NNN



6197 El Camino Real, Bldg. C 65,566 SF - Flex/Light Mfg. Call For Pricing



1945 Camino Vida Roble 9,825 SF - Manufacturing Call For Pricing



5900 Sea Lion Pl. 11,931 SF - Warehouse \$1.55/MG



6189 El Camino Real, Suite 201 3,800 SF - Warehouse \$1.25/Gross

For lease availability based on information provided by CoStar Realty Information Inc. 07.28.2022 Photos adapted from CoStar Flyers and website

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