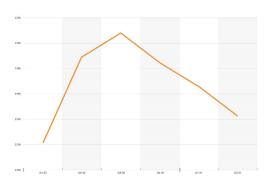
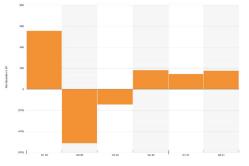
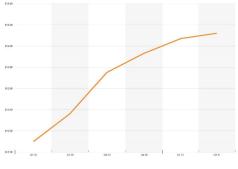
ESCONDIDO MARKET REPORTS AND COMPS 2021 FIRST QUARTER



INDUSTRIAL



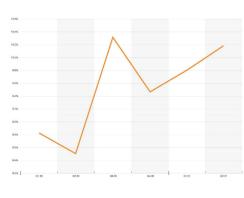


VACANCY RATES

NET ABSORPTION IN SF

GROSS ASKING RENT PSF

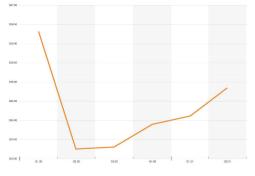
YTD SALES AND LEASING SNAP SHOT				
Average Market Cap Rate	5.3%	YTD Net Absorption PSF	14,344	
Average Asking Sales Price PSF	\$225	Available SF	224,553	
Average Monthly Asking Rent PSF	\$1.09	Vacancy Rate	2.7%	
Inventory Buildings	634	Inventory SF	7,608,168	







NET ABSORPTION IN SF



GROSS ASKING RENT PSF

Y I D SALES AND LEASING SNAP SHOT				
Average Market Cap Rate	6.7%	YTD Net Absorption PSF	(9,043)	
Average Asking Sales Price PSF	\$205	Available SF	300,681	
Average Monthly Asking Rent PSF	\$2.01	Vacancy Rate	9.8%	
Inventory Buildings	313	Inventory SF	2,650,427	

STATISTICS AND GRAPHS BASED ON INFORMATION PROVIDED BY COSTAR REALTY INFORMATION INC. 5.3.2021

SAN DIEGO COMMERCIAL

TIM CLEPPER - PRESIDENT 380 S. MELROSE DR., SUITE 367, VISTA, CA 92081 TIM@SANDIEGOCOMMERCIAL.INFO WWW.SANDIEGOCOMMERCIAL.INFO CA BROKER #: 01354303 C: 760.402.4846 T: 760.599.4200 F: 760.599.4344

RECENTLY SOLD IN ESCONDIDO



220 N Andreasen Dr. Sale Date: 03/08/2021 Sale Price: \$1,165,000 (\$212.90/PSF) 5,472 SF - Service



662-672 Enterprise St. Sale Date: 01/22/2021 Sale Price: \$1,770,000 (\$163.89/PSF) 10,800 SF - Warehouse



2863 Executive Pl. Sale Date: 11/25/2020 Sale Price: \$4,400,000 (\$180.01/PSF) 24,443 SF - Warehouse



650 Opper St. Sale Date: 03/31/2021 Sale Price: \$3,250,000 (\$174.82/PSF) 18,591 SF - Warehouse



341-343 E Pennsylvania Ave. Sale Date: 02/10/2021 Sale Price: \$860,000 (\$172.00/PSF) 5,000 SF - Flex/Light Mfg.



570 N Tulip St., Bldg. 2 Sale Date: 02/16/2021 Sale Price: \$1,525,000 (\$193.65/PSF) 7,875 SF - Warehouse

SALES COMPS BASED ON INFORMATION PROVIDED BY COSTAR REALTY INFORMATION INC. 04.29.2021



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ON THE MARKET FOR SALE IN ESCONDIDO



1120, 1130, 1140 Simpson Way 20,420 SF - Investment Call For Pricing



2040 Mission Rd. 14,000 SF - Industrial \$5,490,000 (\$392.14/PSF)



622 Aero Way 7,700 SF - Manufacturing \$2,099,000 (\$272.60/PSF)



753 W Washington Ave. 25,514 SF - Service \$3,240,278 (\$127.00/PSF)



530 Opper St. 20,808 SF - Manufacturing \$4,950,000 (\$237.89/PSF)



662-672 Enterprise St. 10,800 SF - Warehouse \$2,800,000 (\$259.26/PSF)



1291 Pacific Oaks Pl. 36,534 SF - Warehouse \$8,586,000 (\$235.01/PSF)



2067 Wineridge Pl., Unit D 35,550 SF - Warehouse \$1,197,795 (\$235.00/PSF)

For sale availability based on information provided by CoStar Realty Information Inc. 4.29.2021 Photos adapted from CoStar Flyers and website

SAN DIEGO COMMERCIAL

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ON THE MARKET FOR LEASE IN ESCONDIDO



1996 Don Lee Pl., Suite B 16,020 SF - Warehouse Call For Pricing



302 Enterprise St. 11,592 SF - Warehouse \$0.95/IG



530 Opper St. 20,808 SF - Manufacturing \$0.95/PSF Gross Also For Sale



541 N Quince St. 2,497-11,041 SF - Service Call For Pricing



118 State Pl. 19,561 SF - Flex \$0.95/NNN Industrial Space \$1.20/NNN Office Space



2067 Wineridge Pl. 10,194 SF - Warehouse Call For Pricing

SALES COMPS BASED ON INFORMATION PROVIDED BY COSTAR REALTY INFORMATION INC. 04.29.2021



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